

## Standardised Disclosure Template on Initial Reviews or Preliminary Ratings

Disclosure in accordance with the requirements of point 6 of Section D of Annex I of Regulation (EC) No 1060/2009: Initial reviews or preliminary ratings provided on entities or debt instruments by **modefinance srl**.

For the purpose of the public disclosures that are provided in accordance with point 6 of Section D of Annex I of the CRA Regulation, a CRA is understood as providing an initial review or a preliminary rating of an entity or debt instrument where all of the following conditions are met:

- i. a CRA provides a creditworthiness assessment in respect of an existing or proposed issuer or debt instrument;
- ii. the creditworthiness assessment is communicated using the same established and defined rating symbology as it would for a public credit rating (although a CRA may use a prefix or suffix to denote that the assessment differs from a credit rating); and
- iii. the result of the creditworthiness assessment is not a public credit rating but provides an indication of the public credit rating the CRA would assign to the issuer or debt instrument if the CRA were to receive a mandate.

LEI of entity	ISIN of debt instrument	NAME of entity or debt instrument	SEGMENT or ASSET CLASS of entity or debt instrument	DATE initial review or preliminary rating was provided
815600E28067027D4E89	Not applicable	BETTER SILVER S.P.A.	Corporate – Corporate Institution	22/05/2023
815600425CA16B26CE38	Not applicable	INALCA S.P.A.	Corporate – Corporate Institution	16/06/2023
8156008430DE925A1F54	Not applicable	SCIUKER FRAMES S.P.A.	Corporate – Corporate Institution	06/07/2023
N/A	Not applicable	METANO NORD HOLDING S.R.L.	Corporate- Corporate Institution	18/07/2023
81560089C374D033CF92	Not applicable	OPTIMA ITALIA S.P.A.	Corporate- Corporate Institution	09/10/2023
815600B8677B950A7D06	Not applicable	SPOT LIGHT IMPORT EXPORT S.R.L.	Corporate- Corporate Institution	09/11/2023
8156000CADB5B1570B30	Not applicable	CHINA POWER S.P.A.	Corporate- Corporate Institution	20/11/2023
815600DAAB95BD3FB719	Not applicable	DRILLMEC S.P.A.	Corporate- Corporate Institution	13/12/2023
815600FB98C1382B3D35	Not applicable	FENICE S.P.A. SOCIETÀ BENEFIT	Corporate- Corporate Institution	15/12/2023

Updated on November 6<sup>th</sup>, 2024

LEI of entity	ISIN of debt instrument	NAME of entity or debt instrument	SEGMENT or ASSET CLASS of entity or debt instrument	DATE initial review or preliminary rating was provided
984500CDAAEEAHAA63644	Not applicable	LUCE S.R.L.	Corporate-Corporate Institution	15/03/2024
N/A	Not applicable	EARTH ENERGY S.R.L.	Corporate-Corporate Institution	11/04/2024
N/A	Not applicable	HPS CARBON MANUFACTURING S.R.L.	Corporate-Corporate Institution	19/04/2024
8156008FE05F76477228	Not applicable	ENERGY SYSTEM S.R.L.	Corporate-Corporate Institution	19/04/2024
8156009D74F5FE93EE16	Not applicable	GP HOLDING S.R.L	Corporate-Corporate Institution	10/07/2024
815600040C99899E3A59	Not applicable	OFFICINE DI CARTIGLIANO S.P.A.	Corporate-Corporate Institution	23/07/2024
635400PKHMKEUZMQE865	Not applicable	ZKL INVEST LTD	Corporate-Corporate Institution	05/09/2024
N/A	Not applicable	PULITALIA SPA	Corporate-Corporate Institution	22/10/2024
N/A	Not applicable	E' - DI ENERGIA SRL	Corporate-Corporate Institution	18/10/2024
815600A7F4015F0EEB31	Not applicable	BANCO ENERGIA FORNITURE SRL SB	Corporate-Corporate Institution	29/10/2024